

FBAR Checklist

If you have a financial interest in or signature authority over a foreign financial account, including a bank account, brokerage account, mutual fund, trust, or other type of foreign financial account, the total of which exceeds \$10,000, then you have to file the FBAR with the IRS.

	Account Type	Account #	Bank Name	Bank Address	Currency	Highest Balance During the Year	Name of Owner(s)
EXAMPLE						\$ _____	
						\$ _____	
						\$ _____	
						\$ _____	
						\$ _____	
						\$ _____	
						\$ _____	
						\$ _____	
						\$ _____	
						\$ _____	
					Total:		