

## Non-Resident Tax Return Checklist

Prior years Form 1040NR, if filed.

Visa status during the year of tax preparation, and current visa status.

Copy of Visa attached to passport and Visa Application.

Travel dates to and from the United States for the prior two years.

Form 1042-S, Forms W-2, or other wage/income statements.

Any other tax documents, such as Form 1099, etc...

If a self-employed Business Owner, provide Financial Statements and business assets:

Profit & Loss.

List of assets (property & equipment) purchased during the current year.

Inventory information (purchases, sales, and current inventory), if applicable.

If you are eligible for a Tax Treaty exemption (such as Teacher, Students, etc...), please provide a written explanation of your occupation and the treaty exemption which may apply, if known.

**Please note, this questionnaire is not a comprehensive list of all required information, and additional documentation may be required.**